

POPULAR LINKS				
Fund Codes and MERs	Fund Performances website Monthly Performance Sheet	Quarterly Fact Sheet (Quarterly EcoStrategist)	Quarterly Fund Profiles	GIC & High Interest Savings Account Rates
FORMS	Sales Charges Options & Commissions	Model Portfolios	Choose iA Magazine	Economic News with Clément Gignac & His Team

IAG SAVINGS & RETIREMENT PLAN				
Fund Codes and MERs	Know Your Funds	Product Summary	Summary of Guarantees	Product Guide
Several Series of Funds	75/100 Series	75/100 Series Client	Socially Responsible Investing Brochure	
Prestige Preferential Pricing	Prestige Preferential Pricing Client			Commission Schedule
FORLIFE SERIES				
Advisor Brochure	How it works	Income Stage Overview	Frequently Asked Questions	Illustration Tool
POINT OF SALE DOCUMENTS				
Fund Facts (December 31, 2019)		Information Folder		

RESP				
Comparison iA's RESP products and Foundations	RESP Training Program	RESP and RESP Loan Illustration Tool	RESP Grant Guide	Video
MY EDUCATION+				
Product Guide	Product Summary & Grant Details	Client Brochure	Information Folder	Video
DIPLOMA				
Product Guide	Product Summary & Grant Details	Client Brochure	Information Folder	Video
RESP LOAN				
RESP Loan Promotional Sheet	Product Summary	14-17 Years Old Concept	RESP Loan – Electronic signature	Rates

RRSP LOAN &				
Product Guide	Product Summary	RRSP-HBP Loan FAQ	RRSP Loan Calculator	Rates
INVESTMENT LOAN				
Product Guide	Product Summary	Brochure		Rates

TOOLS & GUIDES				
Tax Reference Sheet 2021 Tax Treatment of Segregated Funds	Objectives, Priorities & Concerns	Locked-In Plan Guide Policies and Procedures Guide	Planned Donation Guide	Segregated Funds in 10 Questions
Understanding Currency Hedging	The Cycle of Investor Emotions	Beneficiary Designation	Better Understand Segregated Fund Fees	Segregated Funds Advantages
Successor Annuitant Designation FAQ Creditor Protection	Estate Planning – Becoming a resource person			

OUR FAVORITE FUNDS

F = iA's Fund Sheet

P = iA's Fund Profile

M = Morningstar Profile

INCOME FUNDS			
700	Short Term Bond	F	M
610	Bond	F P	M
426	Core Plus Bond (Wellington Square)	F	M
105	Floating Rate Income (Wellington Square)	F P	M
DIVERSIFIED FUNDS			
830	Diversified Security	F P	M
108	SRI Moderate ISR (Inhance)	F P	M
425	SRI Balanced (Inhance)	F P	M
109	SRI Growth (Inhance)	F P	M
585	Global Diversified (Loomis Sayles)	F P	M
007	Fidelity Global Monthly Income	F P	M
CANADIAN EQUITY FUNDS			
695	Dividend Growth	F P	M
780	Fidelity True North	F P	M
790	Fidelity Canadian Opportunities	F P	M

U.S. & INTERNATIONAL EQUITY FUNDS			
675	Global Dividend (Dynamic)	F P	M
019	Global Opportunities (Loomis Sayles)	F P	M
815	Fidelity NorthStar	F P	M
106	Fidelity Insights	F P	M
233	Thematic Innovation	F P	M
103	American (Dynamic)	F P	M
SPECIALTY FUNDS			
500	Asian Pacific (Dynamic)	F P	M
104	Emerging Markets (Jarislowsky Fraser)	F P	M
785	Global Health Care (Renaissance)	F P	M
107	Global Infrastructure (Dynamic)	F P	M
860	U.S. DAQ Index	F	M
PASSIVE MANAGED SOLUTIONS			
002	Indexia Prudent	F	M
003	Indexia Moderate	F	M
004	Indexia Balanced	F	M
005	Indexia Growth	F	M
006	Indexia Aggressive	F	M